

# Makers

## GOALS

Recognize the difference between advocacy, informing, & lobbying

Titleist

- Understand the different types of policies and their importance
- Identify & classify decision-makers to help with informing efforts
- Describe the ways to communicate with decision-makers
- Utilize a story-plan communicate with decision-makers
- Prepare to take action by contacting a decision-maker



- Section 1: Advocacy 101
- Section 2: Policy
- Section 3: Identifying Decision-Makers
- Section 4: Communicating with Decision-Makers

### ADVOCACY 101

What does it mean to be an advocate?

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#### Advocacy

Refers to public support for a particular cause or policy.

Advocates **speak truth to power** by standing up for a cause they believe in.

#### **Advocacy can take many different forms!**

## Informing

Informing or educating is any activity designed to **deliver factual information** about a problem and potential solutions without referencing a specific policy or legislative action

## Lobbying

Lobbying involves attempts to influence specific legislation at the local, state, or federal level

#### They're both advocacy!

#### INFORMING

Exclusively educational

ADVOCACY Informing or Iobbying LOBBYING

Education with a specific ask

## DISCLAIMER

# Know the limits!

## POLICY

**IPAIGN** 

What are policies and why are they so important?

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## What is

A course of action put in place to get a desired outcome

Laws Rules Mandates Regulations Ordinances Resolutions

#### Public Policy Guides how governments operate and address specific issues.

#### Private/ Organizational Policy

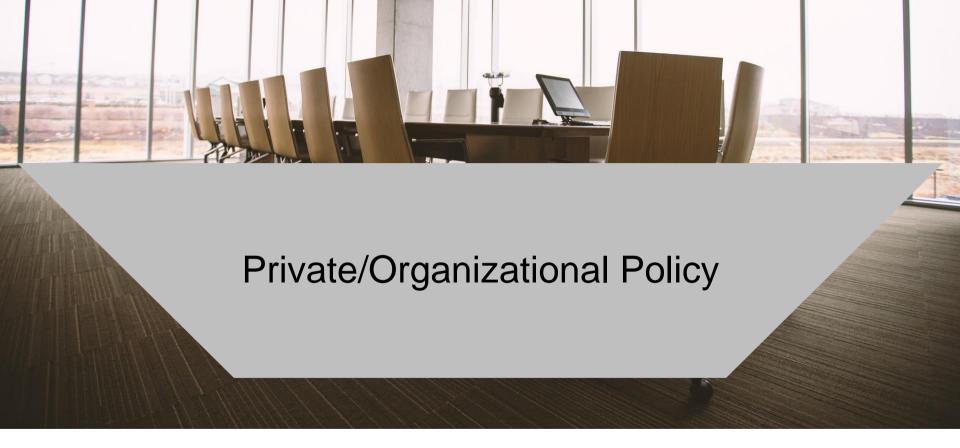
Guides how organizations and businesses operate.

Personal

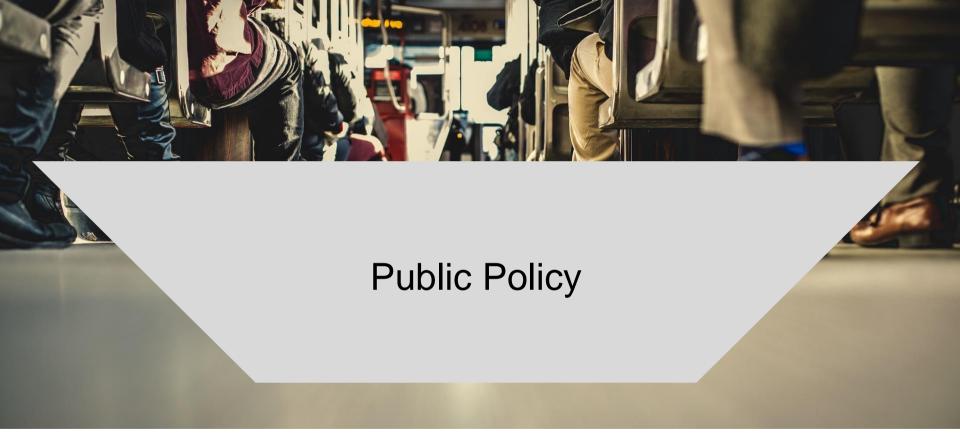
Policy



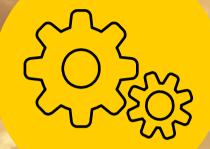
A set of standards **YOU** use to guide your own decisions and actions.



#### Guides how organizations and businesses operate.



Guides how **governments** operate and address specific issues.



## Policy Phases

## HOW ARE POLICIES MADE?

Families are exposed to dangerous secondhand smoke in parks



Tobacco-free parks promote healthy activities & community wellness



The City Council makes policies for city parks



The City Council approves an ordinance making city parks tobacco-free Messages to community about new policy

Litter clean-up

**Tobacco-free parks signs** 

Surveys of park users Evaluation Observations of smoking and litter

# What do these policies have in common?







### POLICY HELPS US CHANGE UNHEALTHY OR NEGATIVE BEHAVIORS

# Why should you care?



Policy affects you regardless

Make an impact without voting

Be a valuable resource

Youth voices have power

Why wouldn't you care?

### DECISION-MAKERS

Who are decision-makers?

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## Decision-Makers

People who have the power to give you what you want through decision and policy making.



 Leaders in PTAs and other formally organized voluntary groups Parents and guardians

Other

- Teachers
- Youth workers
- Coordinators & advisors

- <u>Appointed:</u> cabinet secretaries, advisory committees, judges, Parks and Recreation Commissions, County Fair Boards, Community College Board of Trustees, Youth Council/Commissions
- Career:

agency section heads, legislative staff, school administrators, school principal

- Executive suite: CEO, COO, CFO
- Boards of directors
- Human resource directors

# POWER-MAPPING

and the survey

aghetto

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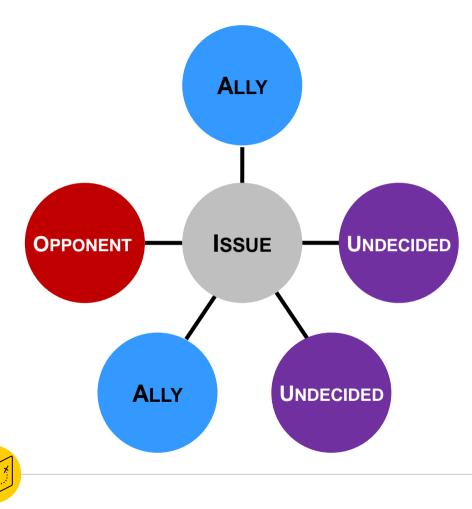
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## Power-Mapping Here's how it works:

- 1. Draw a power map and place your issue in the center.
- 2. Identify all the people you can think of that influence the issue and write them in the circles around the issue.



3. Classify each of the people as an ally (someone with a positive influence on the issue), an opponent (someone with a negative influence) or undecided (someone you have no information about).



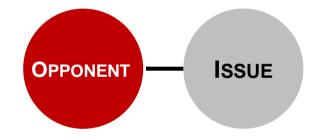
### Your outreach strategy will change based on how the decision-maker feels about your cause

Allies are already on your side: how do you keep them there? And what can they do to help the cause?

ALLY ISSUE ALLY

# Your outreach strategy will change based on how the decision-maker feels about your cause

**Opponents** do not agree with your cause, and are actively working against it.

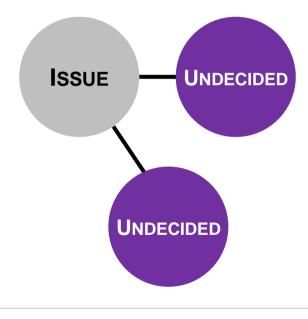




# Your outreach strategy will change based on how the decision-maker feels about your cause

**Undecideds** don't yet have an opinion about your cause. It's your job to get them on your side!

- Why haven't they made a decision yet?
- What information will help them decide to support your cause?



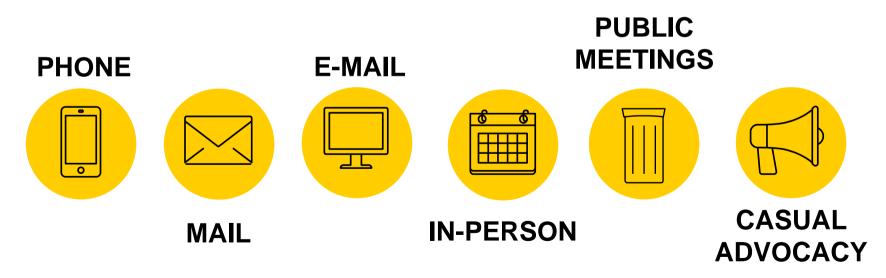
#### COMMUNICATING WITH DECISION-MAKERS

How can you best inform decision-makers?

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## There are many ways to reach out and inform decisionmakers.





health and wellness, and I hope other U.S. pharma

"I would particularly like to thank Larry J. Merlo, t Caremark, Helena B. Foulkes, the President of CV and their staffs for their commitment to putting pe

omework! "As one of the nation's largest retail and pharmacy chains, CVS Pharmacy has countless Rhode Islanders and people across the nation better manage their health

## Get to know your decision-makers...



#### Start online:

check out their websites, social media accounts, stories in the local newspaper, etc.



#### Ask an adult:

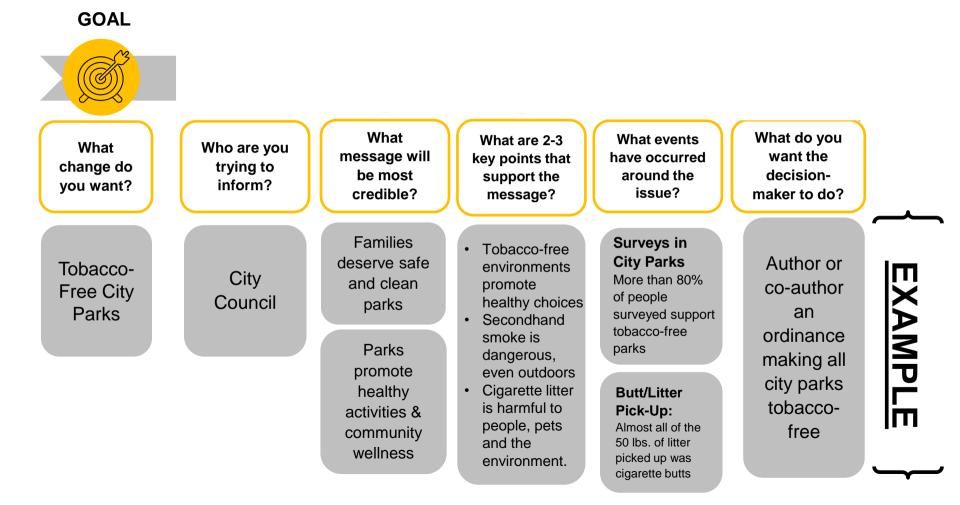
your advisors/coordinators, parents and teachers may have some good info.

#### Questions to think about:

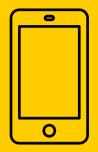
- ?
- What issues are they currently working on?
- Are they supportive, or likely to be supportive, of your issue?
- Have they been supportive in the past?

- What issues are they **passionate about**?
- Do they have a **personal connection** to your issue?
- Who do they listen to?





# Remembe



## Phone Calls

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Hi. My name is Alex Lee and I am a sophomore at Atwood High School in Culver City. I would like to leave a message for City Council Member Suzanna Ortiz.

I support tobacco-free parks in Culver City because families deserve safe and clean parks. I am concerned about my little brother and sister being exposed to secondhand smoke and picking up cigarette butts when they play at the park in our neighborhood. Last weekend I helped pick up cigarette butts and litter at Rosewood Park and almost all of the 50 pounds of litter we picked was cigarette butts.

Please consider supporting an ordinance that makes our Culver City parks safer, healthier and tobacco-free. Parks should promote healthy activities & community wellness, and that's why our parks should be tobacco-free.

Thank you for your time.

Which parts of the story-plan did you hear?



#### Writing & Emailing

### Public

PRESS TERMINATION

Meetings

## Public comments & testimony





**Prepare** 

Research

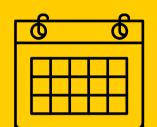
Dress to impress



Arrive early

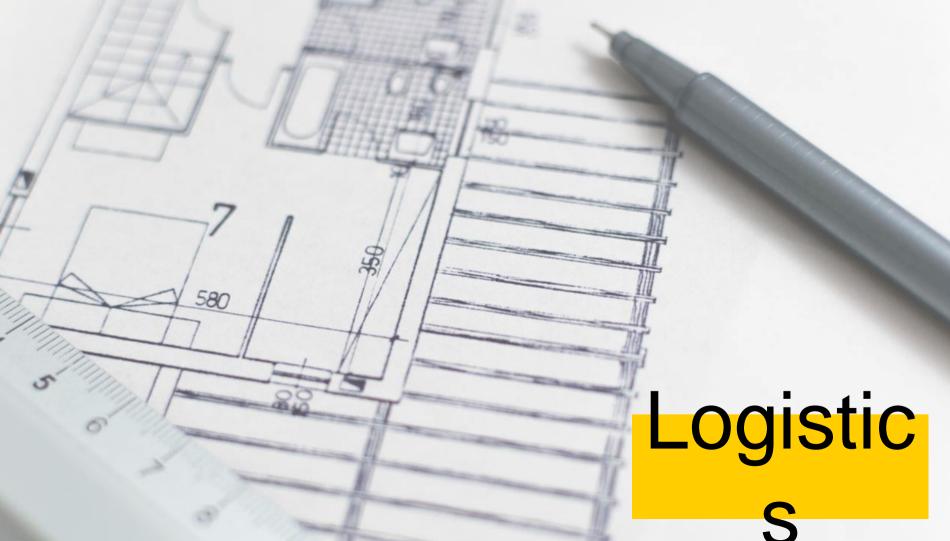
## Public comments & testimony





#### In-Person Meeting

### Know your purpose





## Use their scheduling process Be flexible

Don't underestimate the staff



# Do your homework Know your key messages Who else is on your side?



- Arrive early
- Show your appreciation
- Be confident, be yourself
- Never be negative

#### **Be honest**



#### Follow-





Show your appreciation



# Send a thank you note Stay connected Invite them to your events



#### In summary...

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**Identify the decision-makers** with the greatest influence on your issue and learn about them.



**Get in touch with decision makers** via phone, email, a letter, public meetings or an in-person meeting.



Create and use your Story-Plan when communicating with decision-makers.



**Plan ahead!** A few weeks is often needed to get an answer when you ask for a meeting with decision-makers.



**Be prepared when you meet**, as this shows passion and commitment to the issue.



Use a collaborative and non-confrontational approach will help you get off to a good start.



Provide decision-makers with a clear call to action.



**Keep decision-makers informed** about your events and activities to build a long-term relationship and keep your issue relevant.



Always **thank and recognize decision-makers** for their time, consideration and any actions they take.



Be realistic and stay positive!

# Your voice is powerful

Use

it.

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#### CAMPAIGN For TOBACCO-FREE Kide

## YOU

### THANK